## Percents \& Margins Worksheet

| Percent Change <br> Old Value <br> $90,000.00$ |  | Percent Total | Business Margins Price 30.00 |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Part Value $23,457.00$ |  |  |
| $\begin{gathered} \text { New Value } \\ 95,000.00 \end{gathered}$ |  | Total Value $67,584.00$ | $\begin{aligned} & \text { Cost } \\ & 25.00 \end{aligned}$ |  |
| $\begin{gathered} \text { \%Chg } \\ 5.56 \% \end{gathered}$ | $\begin{aligned} & \text { \#PD } \\ & 1.00 \end{aligned}$ | \%Total <br> 34.71\% | $\begin{gathered} \text { M\%P } \\ 16.67 \% \end{gathered}$ | $\begin{gathered} \text { M \%C } \\ 20.00 \% \end{gathered}$ |

This worksheet combines the Percent Change, Percent Total and Business Margins calculations in a single view.

| Percent Change$\text { Old = New • ( } 1 \text { + \%Chg / } 100 \text { ) \#PD }$ |  |
| :---: | :---: |
| [ Old Value ] | Stores or calculates the base number (Old Value). |
| [ New Value ] | Stores or calculates the New value. |
| [ \%Chg ] | Stores or calculates the percentage change per period. |
| [ \#PD ] | Stores or calculates the Number of periods from 'Old' to 'New'. |
| Percent Total <br> $\%$ Total $=100 \cdot$ Part $/$ Total |  |
| [ Part Value | Stores or calculates the Part value. |
| [ Total Value] | Stores or calculates the Total value. |
| [ \%Total ] | Stores or calculates the Percent of Total value. |
| Business Margins <br> $M \% P=100 \cdot($ Price - Cost $) /$ Price $; M \% C=100 \cdot($ Price - Cost $) /$ Cost |  |
| [ Price ] | Stores or calculates the Price. |
| [ Cost ] | Stores or calculates the Cost. |
| [ M\%P ] | Stores or calculates the Gross profit margin (Margin over Price). |
| [ M\%C ] | Stores or calculates the Markup (Margin over Cost). |
| If any other key is pressed before one of the Blue keys, the displayed number is stored in the corresponding variable. Otherwise, the variable is calculated. |  |

## Example: (Percent Change)

The total sales last year were $\$ 90,000$. What is the growth rate needed to reach sales of $\$ 150,000$ in 5 years?.

## Solution:

| Keystrokes | Description |
| :---: | :--- |
| 90000 [ Old Value ] | Stores the Old value. Old $=\mathbf{9 0 , 0 0 0 . 0 0}$ |
| 150000 [ New Value ] | Stores the New value. New $=\mathbf{1 5 0 , 0 0 0 . 0 0}$ |
| $5[\# P D]$ | Stores the number of periods. |
| $[\% C h g]$ | Calculates the growth percent per period. $\%$ Chg $=\mathbf{1 0 . 7 6 \%}$ |

## Example: (Percent Total)

The total assets of a company are $\$ 67,584$ and has an Inventory of $\$ 23,457$.
What percentage of the total assets is the inventory?.

## Solution:

| Keystrokes | Description |
| :---: | :--- |
| 23457 [ Part Value] | Stores the inventory value. Part $=\mathbf{2 3 , 4 5 7 . 0 0}$ |
| 67584 [ Total Value] | Stores the total assets value. Total $=\mathbf{6 7 , 5 8 4 . 0 0}$ |
| $[\%$ Total ] | Calculates the percent of total. \%Tot $=\mathbf{3 4 . 7 1}$ |

## Example: (Business Margins)

The cost of an item is $\$ 9.60$, with a $15 \%$ of mark-up on cost calculate the sale price and the gross profit margin.

## Solution:

| Keystrokes | Description |
| :---: | :--- |
| $9.6[$ Cost $]$ | Stores the Cost of the item. Cost $=\mathbf{9 . 6 0}$ |
| $15[$ M\%C $]$ | Stores the Mark-Up on cost. $\mathbf{M \% C}=\mathbf{1 5 . 0 0 \%}$ |
| $[$ Price $]$ | Calculates the Price of the item. Price $=\mathbf{1 1 . 0 4}$ |
| $[$ M\%P $]$ | Calculates the Mark-Up on price. $\mathbf{M \% P \mathbf { P } = \mathbf { 1 3 . 0 4 \% }}$ |

